

Global & Regional Market Analysis

2020 July

05/08/2020

Planned regulatory change: ACER REMIT fees

Source: European Commission, ACER

The European Commission plans to fund part of ACER's budget with REMIT fees from 2021. The REMIT expenditures cover:

- REMIT information management;
- REMIT market surveillance and conduct;
- REMIT fees management.

Estimated REMIT expenditures in 2021: 8.8 million EUR

ACER plans to collect REMIT fees from RRM (registered reporting mechanisms). RRM can collect REMIT fees from MP (market participants).

According to the plans REMIT fees have two components:

- Fixed enrolment fee;
- Records-based fee.

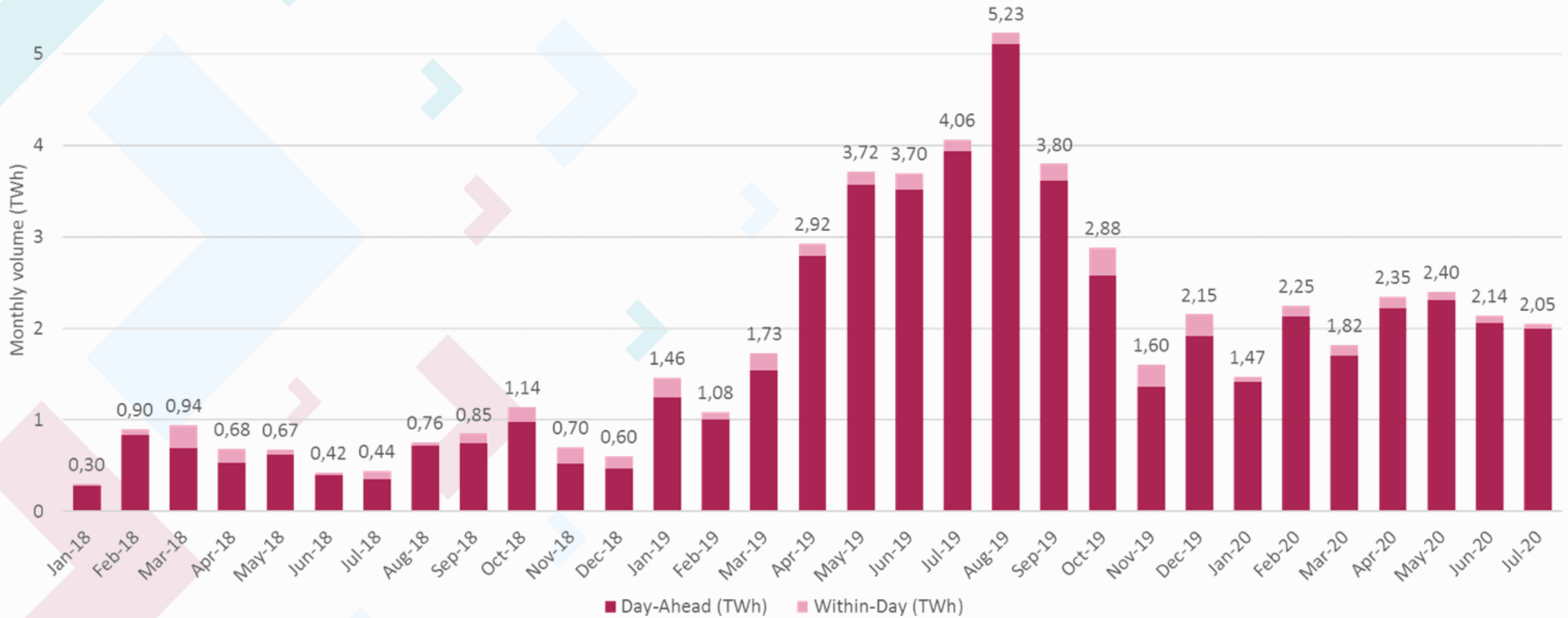
The European Commission have opened a public consultation with 08 June 2020 - 31 August 2020 feedback period.

First proposal of ACER

Number of records of transactions, including orders to trade, per RRM per market-specific data set per MP	Fee (EUR)
1 to 1,000	250
1.001 to 10,000	500
10,001 to 100,000	1,000
100,001 to 1,000,000	2,000
More than 1 but less than and including 10 million	4,000
More than 10 but less than and including 100 million	8,000
More than 100 million	16,000

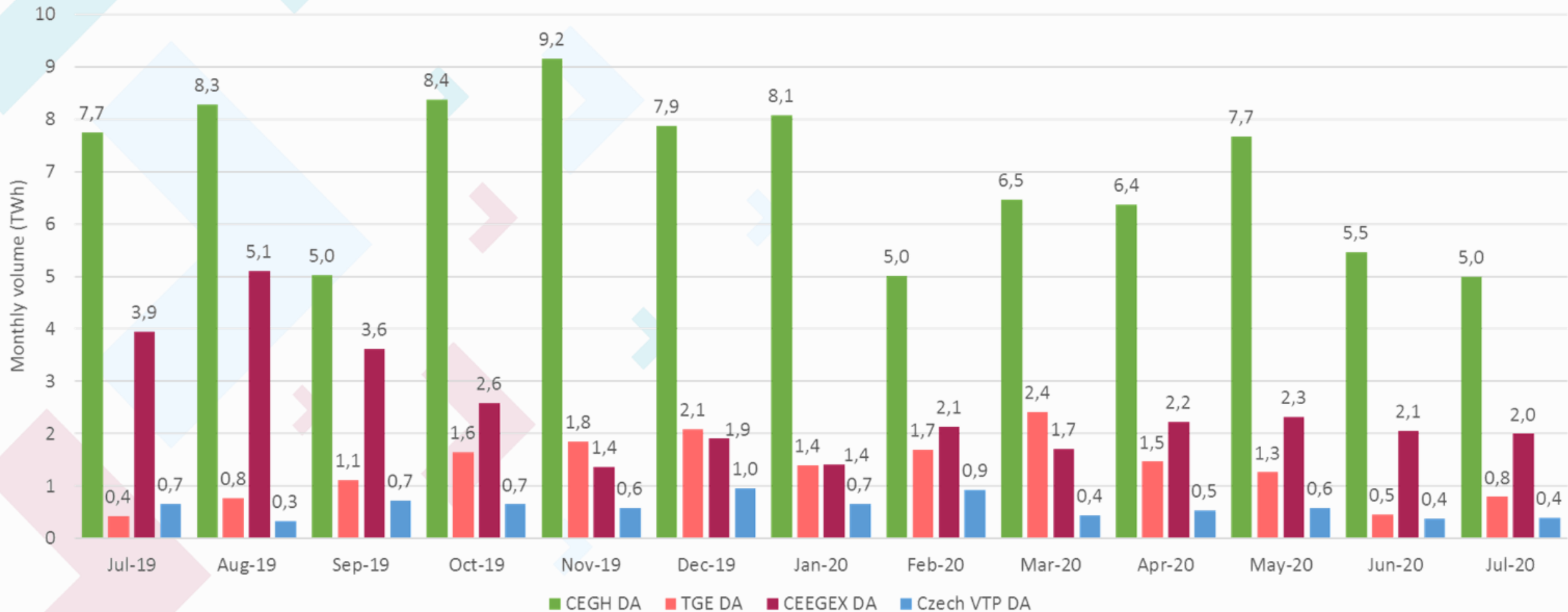
Spot market monthly volumes of CEEGEX

Source: CEEGEX



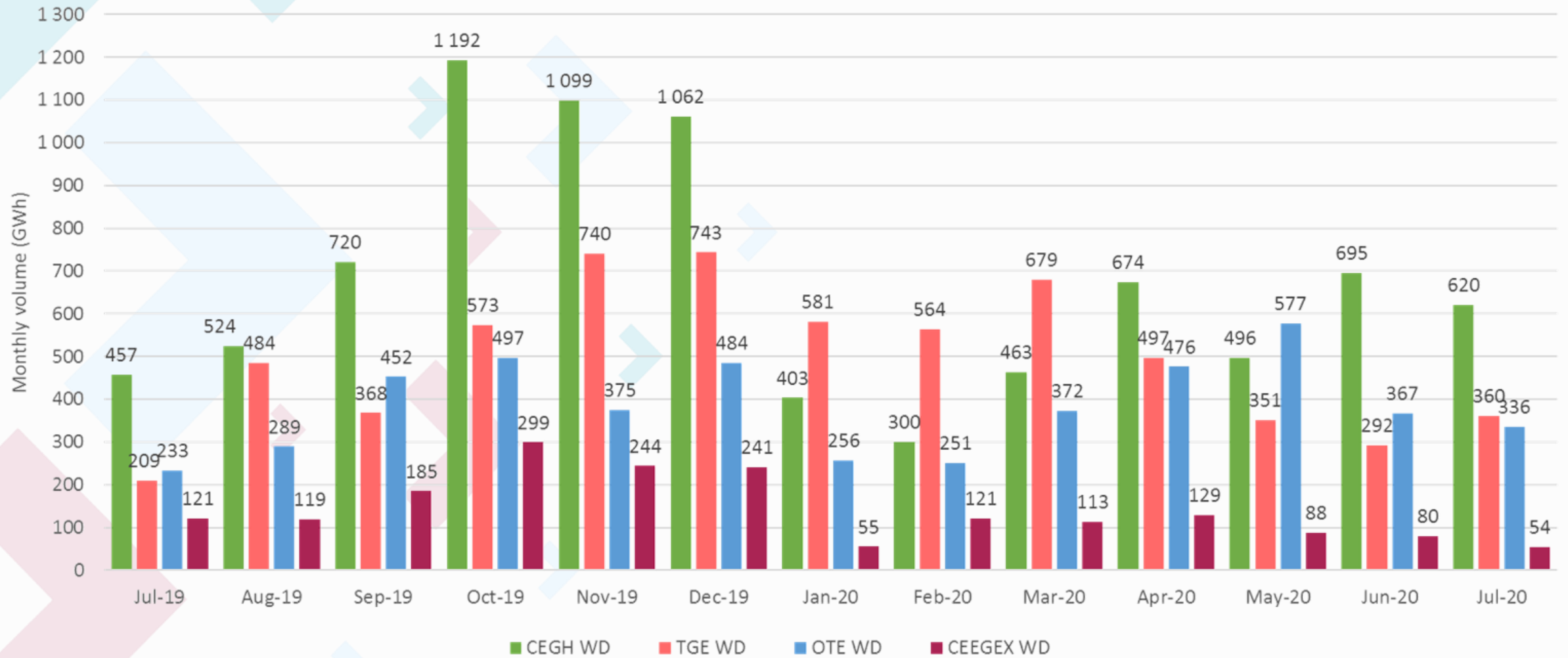
Regional Day-Ahead monthly volumes

Source: CEGH, TGE, CEEGEX



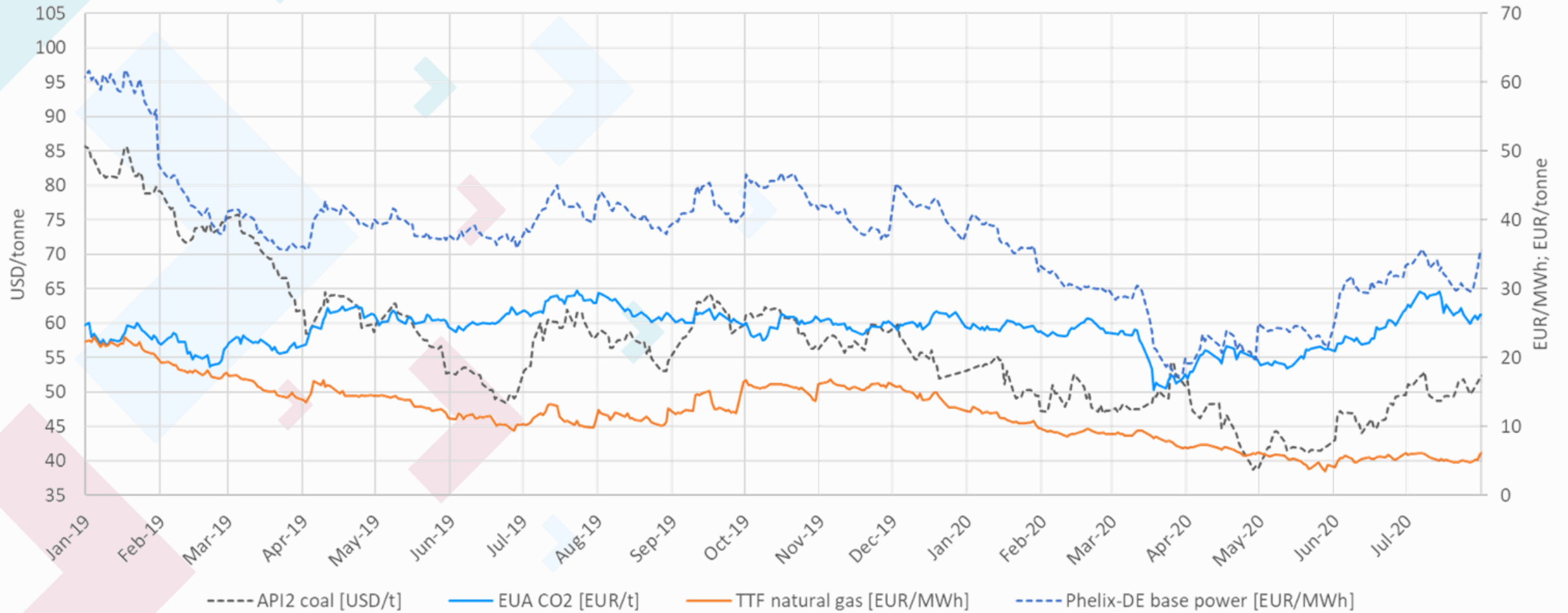
Regional Within-Day monthly volumes

Source: CEGH, OTE, TGE, CEEGEX



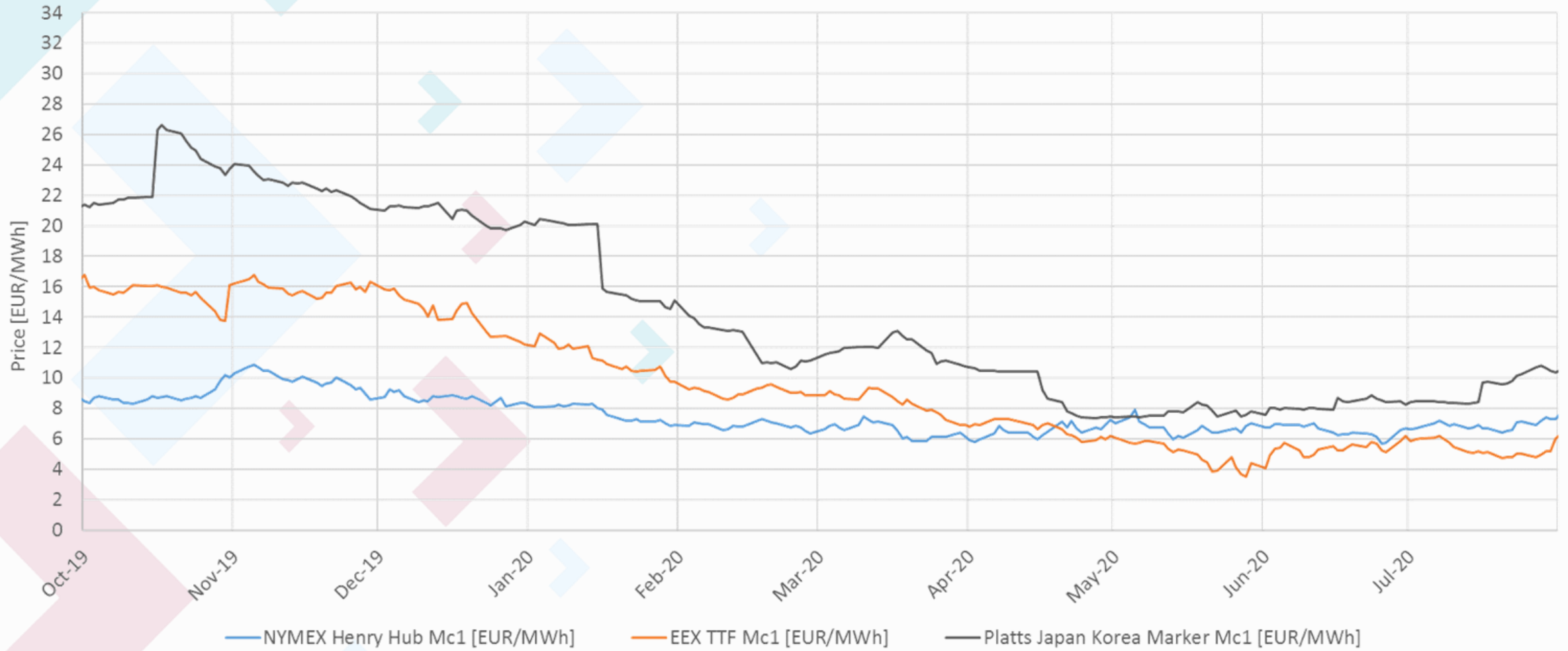
Global commodity prices

Source: Refinitiv



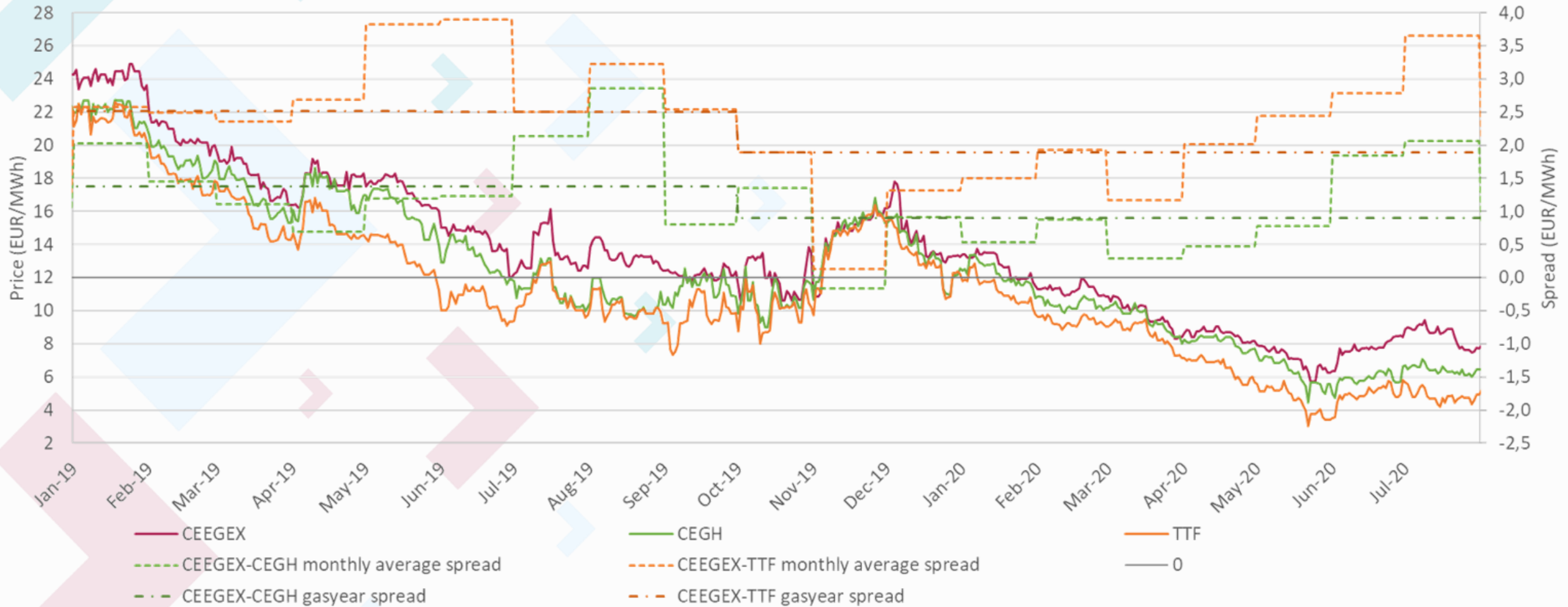
Global natural gas prices

Source: Refinitiv



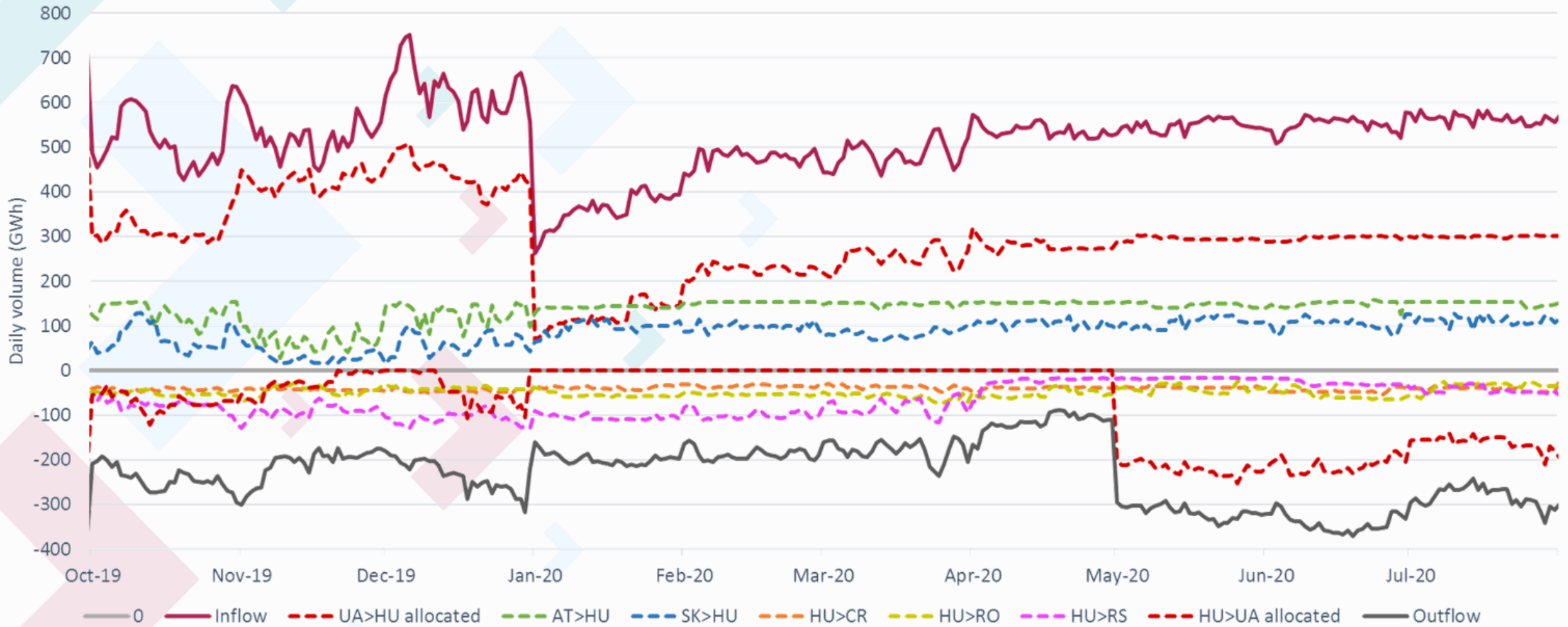
Hungarian and benchmark spot gas prices

Source: EEX, Refinitiv, CEEGEX



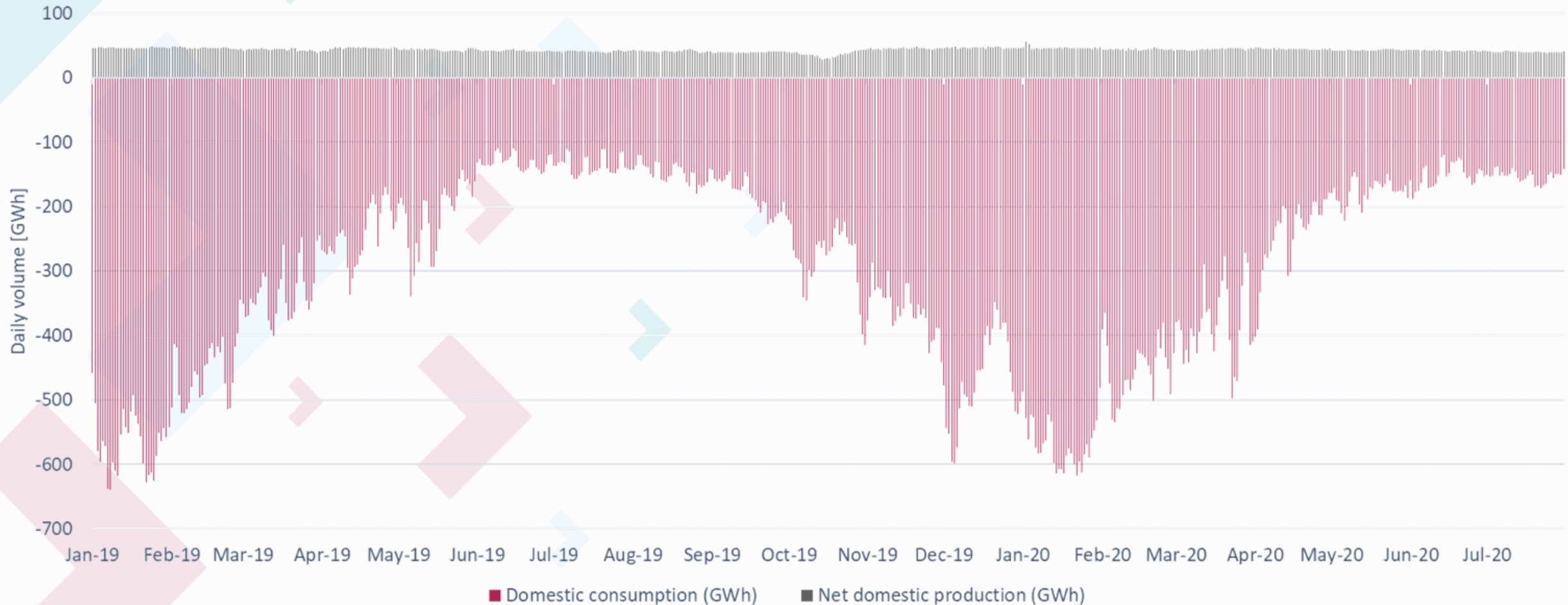
Cross-border gas flows and allocations

Source: FGSZ IP



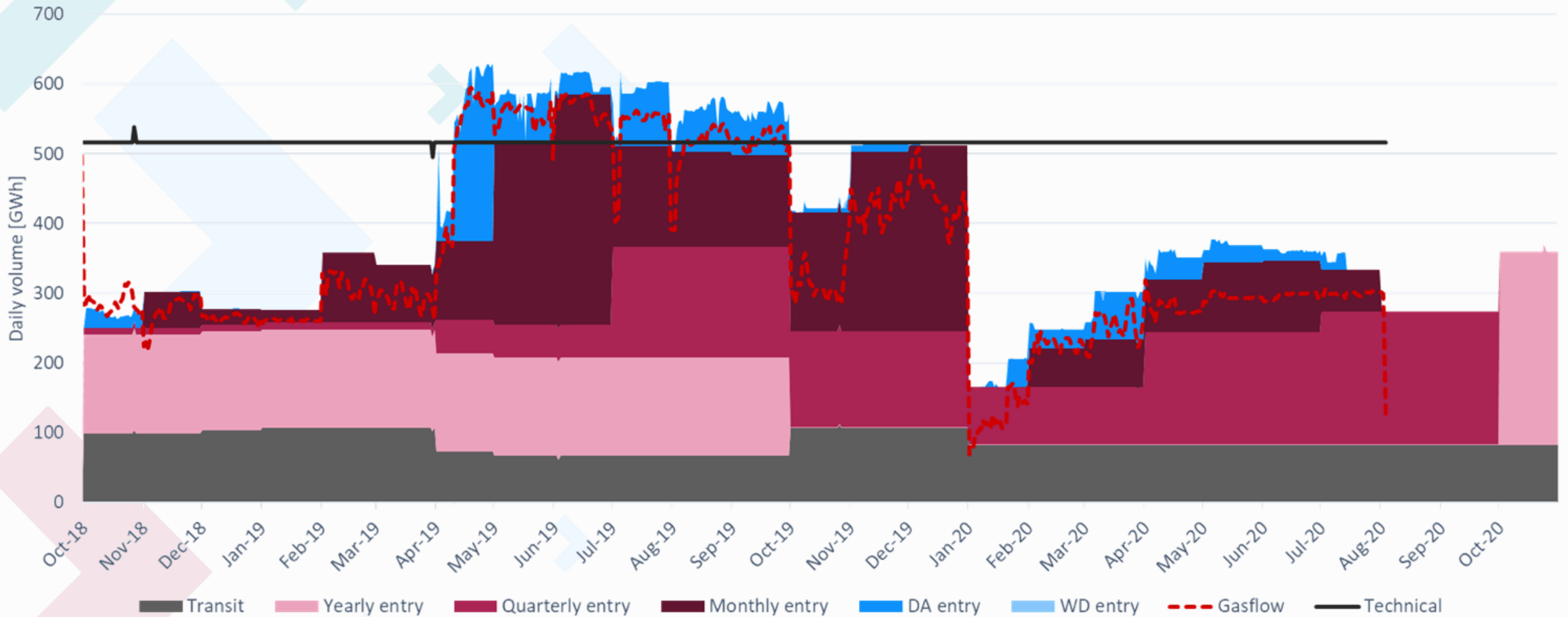
Hungarian natural gas production and consumption

Source: FGSZ IP



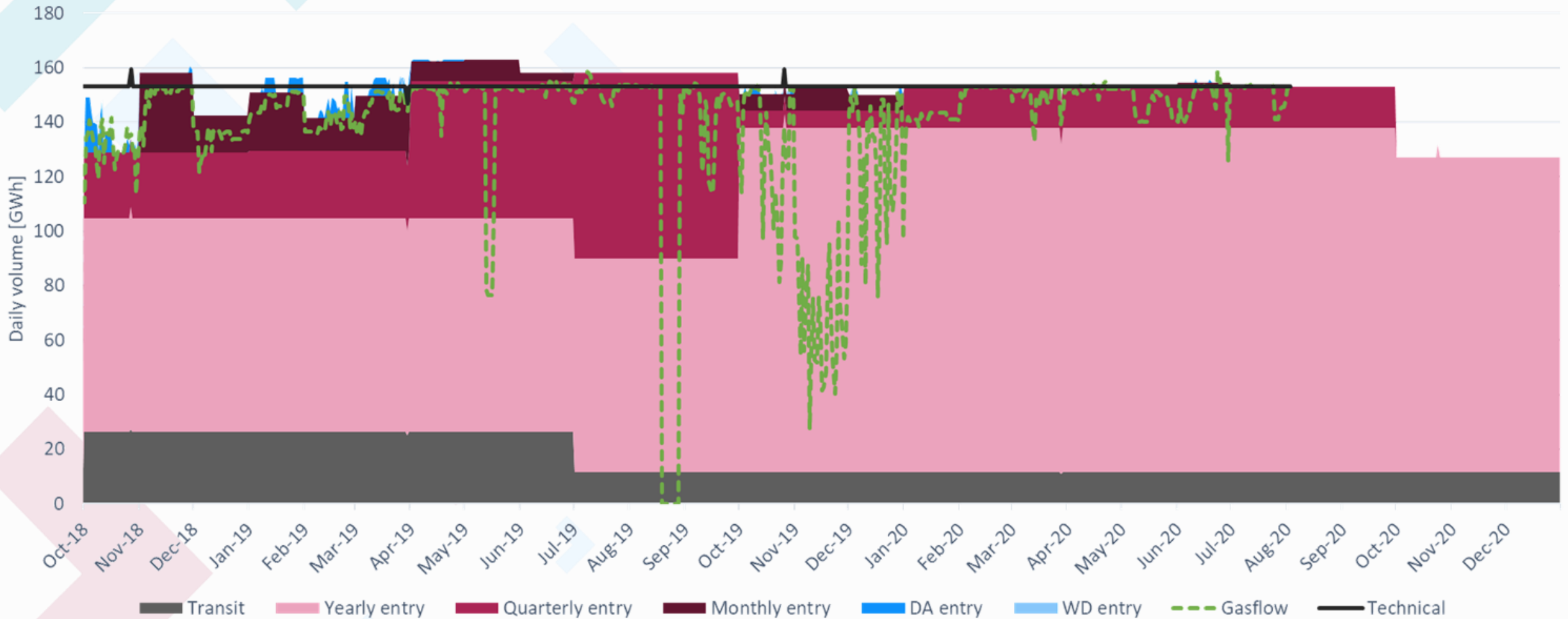
Capacity bookings on UA>HU interconnector

Source: FGSZ IP, FGSZ RBP



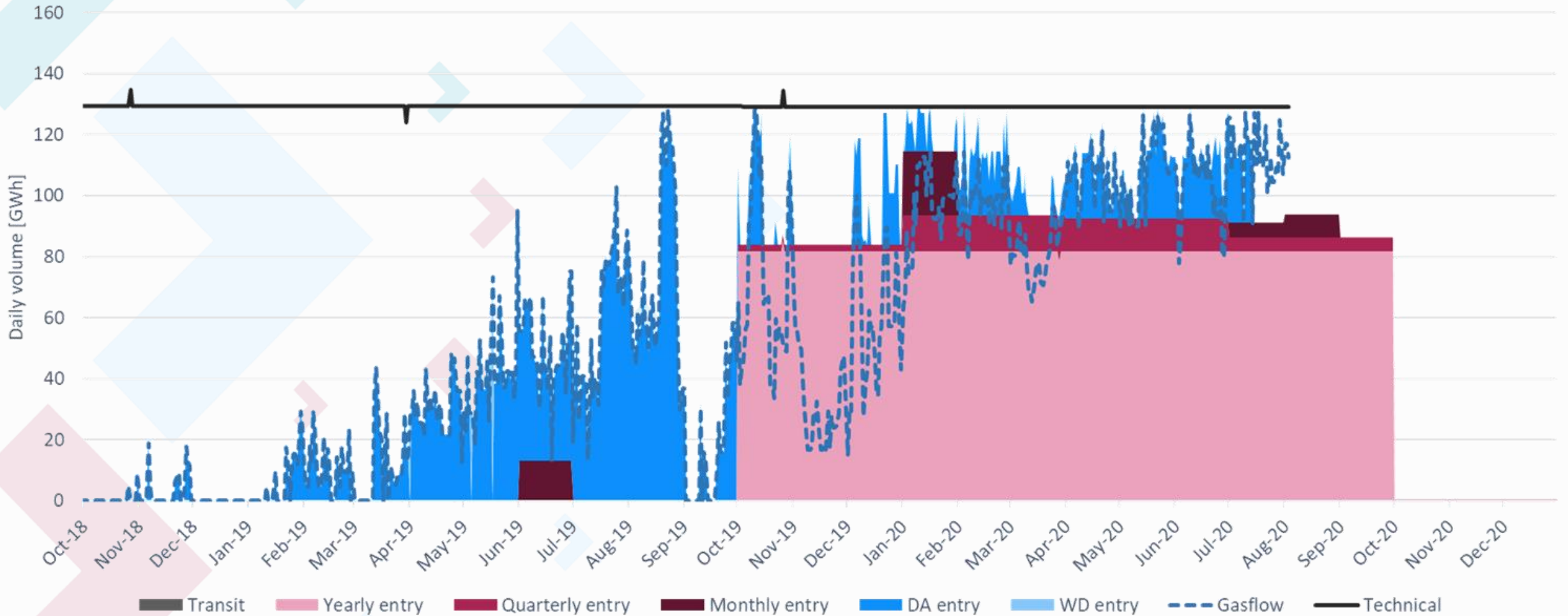
Capacity bookings on AT>HU interconnector

Source: FGSZ IP, FGSZ RBP



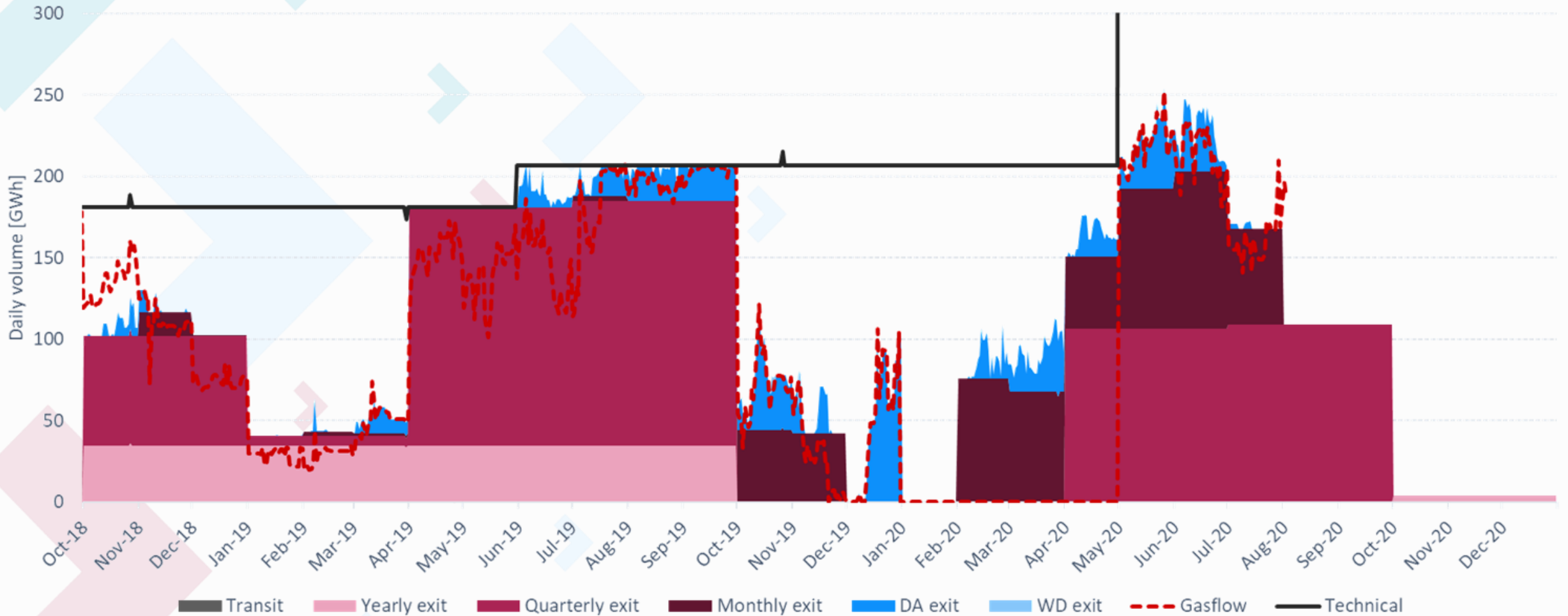
Capacity bookings on SK>HU interconnector

Source: FGSZ IP, FGSZ RBP



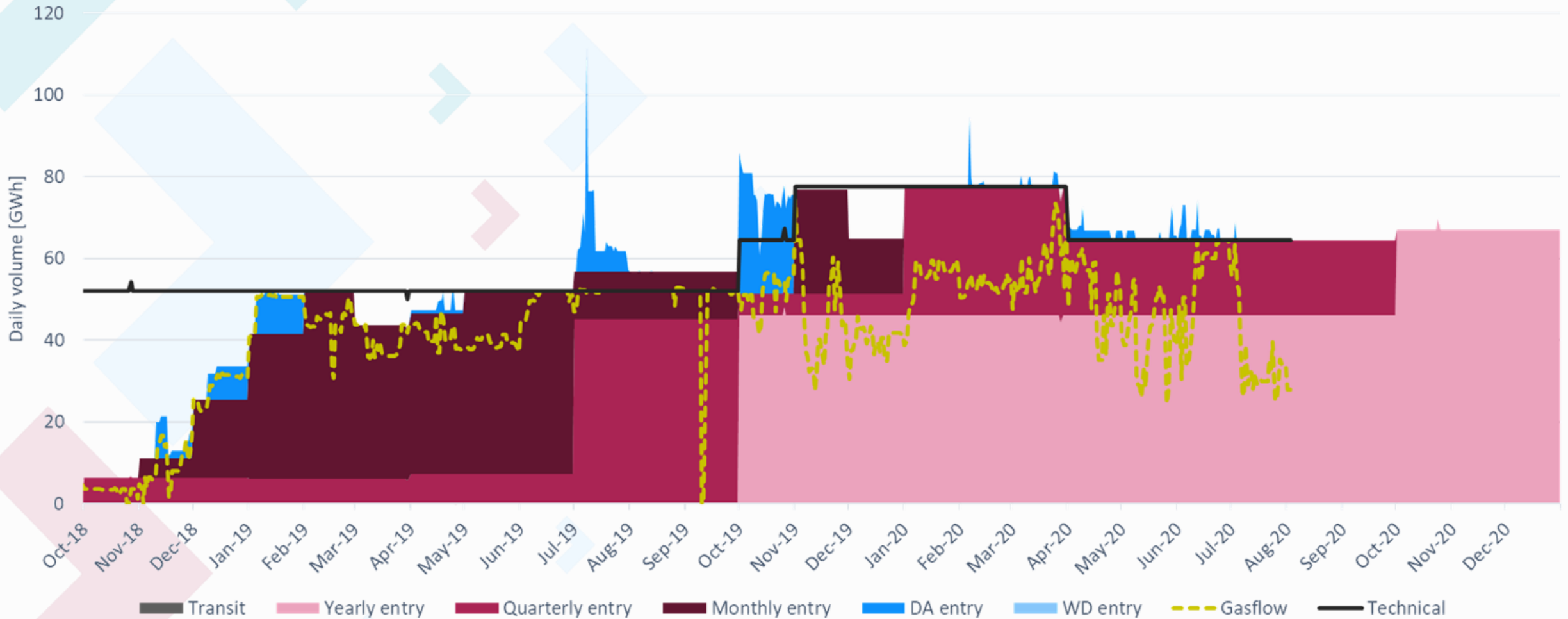
Capacity bookings on HU>UA interconnector

Source: FGSZ IP, FGSZ RBP



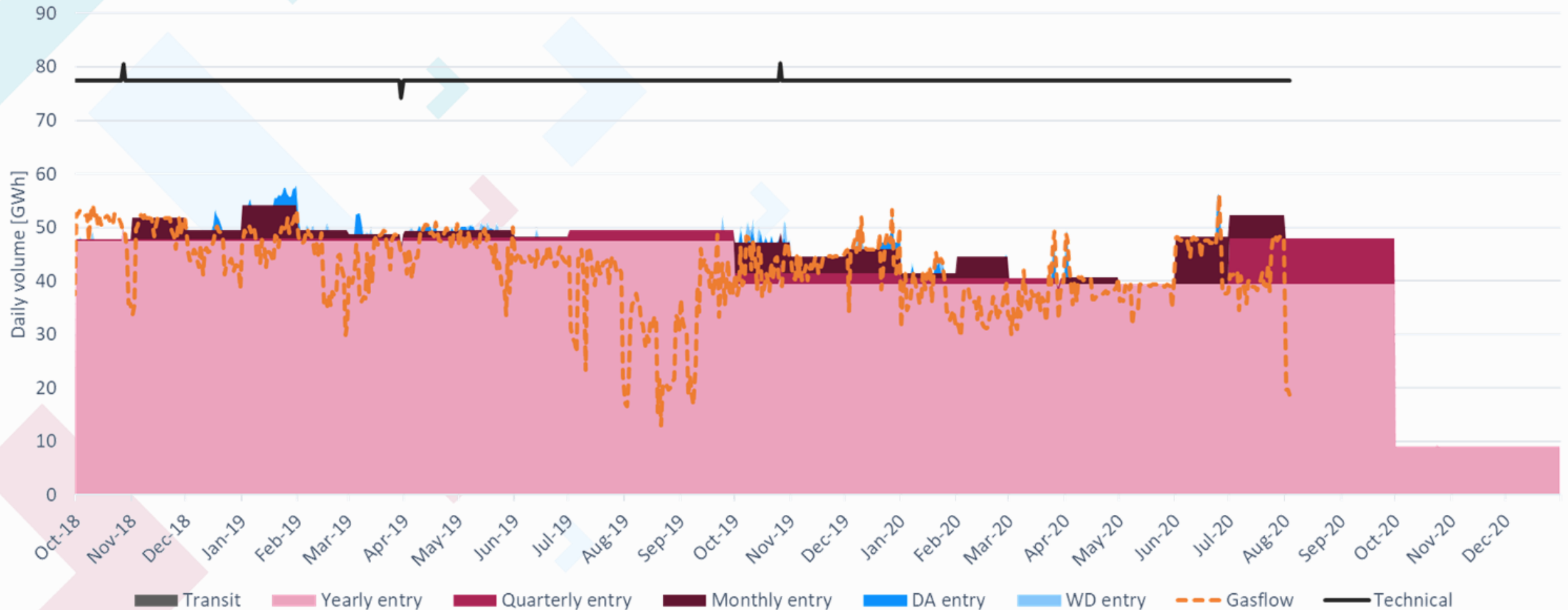
Capacity bookings on HU>RO interconnector

Source: FGSZ IP, FGSZ RBP



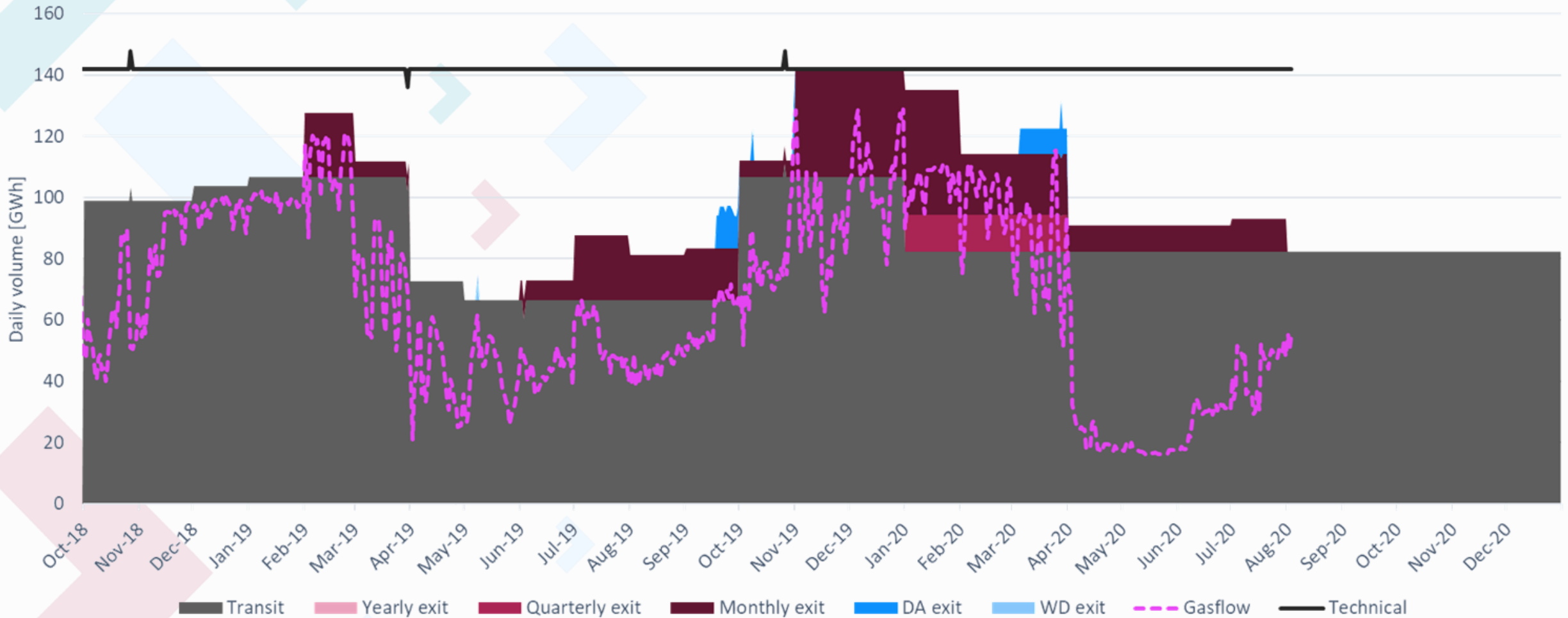
Capacity bookings on HU>HR interconnector

Source: FGSZ IP, FGSZ RBP



Capacity bookings on HU>RS interconnector

Source: FGSZ IP, FGSZ RBP



HUDEX Natural Gas Segment

Source: HUDEX

